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NORTH AMERICAN CHEMICAL COMPANY c/o D. George Harris & Associates, Inc. 61 Broadway, Suite 918 New York, New York

December 12, 1990

Sidney L. Strickland, Jr.

DEC 14 1990 -1 45 PM

Secretary

Interstate Commerce Commission

INTERSTATE COMPLETCE COMMISSION

12th Street and Constitution Avenue, N.W.

Washington, D.C. 20423

Dear Secretary Strickland:

I have enclosed an original and one certified true copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Certificate Of Change, a secondary document, dated December 12, 1990.

The primary document to which this is connected is recorded under Recordation Number 17097.

The names and addresses of the parties to the primary document to which this secondary document relates are as follows:

Debtor-Mortgagor: North American Chemical Company c/o D. George Harris & Associates, Inc.

61 Broadway, Suite 918

New York, New York

First Figelity Collateral Agent for Creditor-Mortgagees: Bank, National Association, New Jersey 765 Broad Street

Newark, New Jersey 07101

This secondary document is being submitted by Debtor-Mortgagor, North American Chemical Company.

The equipment covered by the aforesaid Certificate Of Change is 185 railroad cars, which are covered by the aforesaid Security Agreement, intended for use related to interstate commerce, or interests therein, owned by North American Chemical Company, with A.A.R. Mechanical Designation LO, formerly with marks and numbers KMCX 101-104, 106-146, 148-253, 255-264, 266-283, 285-290, which have now been assigned the following new marks and numbers, respectively: NACX 101-104, 106-146, 148-253, 255-264, 266-283, 285-290.

A fee of \$15 is enclosed. Please return either the stamped original or the stamped certified true copy to:

Josephine Boccia Link
Willkie Farr & Gallagher
One Citicorp Center
153 East 53rd Street
New York, New York 10022-4669

A short summary of the document to appear in the index follows:

Certificate Of Change, connected with the Security Agreement with Recordation Number 17097, dated December 12, 1990, covering 185 railroad cars intended for use related to interstate commerce, or interests therein, owned by North American Chemical Company, with A.A.R. Mechanical Designation LO, formerly with marks and numbers KMCX 101-104, 106-146, 148-253, 255-264, 266-283, 285-290, which have now been reassigned the following marks and numbers, respectively: NACX 101-104, 106-146, 148-253, 255-264, 266-283, 285-290.

Very truly yours,

NORTH AMERICAN CHEMICAL COMPANY

Anthony J Petrocelli

Vice President & Treasurer

Interstate Commerce Commission

Washington, B.C. 20423

OFFICE OF THE SECRETARY

12/14/90

Anthony J. Petrocelli Vice President & Treasurer North American Chemical Company C/O D. George Harris & Associates, Inc. 61 Broadway Suite 918 New York, New York 10006

Dear Sirs:

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 U.S.C. 11303, on 12/14/90 at 1:45PM , and assigned recordation number(s). 17097-A

Sincerely yours,

Sidney L. Strickland, Jr. Secretary

17097-A

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Certificate of Change INTERSTATE COMMERCE COMMISSION

Reference is made to Interstate Commerce Commission Recordation Number 17097. The following are changes to the identification marks for the railroad cars covered by the documents filed under Recordation Number 17097:

Previous Railroad Car <u>Identification Mark</u>	New Railroad Car <u>Identification Mark</u>
KMCX 101-104	NACX 101-104
KMCX 106-146	NACX 106-146
KMCX 148-253	NACX 148-253
KMCX 255-264	NACX 255-264
KMCX 266-283	NACX 266-283
KMCX 285-290	NACX 285-290

All of the above noted changes became effective as of December \$, 1990.

I certify under penalty of perjury that the foregoing is true and correct. Executed on <u>December 12, 1990</u>.

NORTH AMERICAN CHEMICAL COMPANY

Anthony J/ Petrocelli

Vice President & Treasurer

CORPORATE ACKNOWLEDGEMENT

COUNTY OF Den York) ss:

on this \(\sum_\) day of December, 1990, before me personally appeared, Anthony Petrocelli, to me personally known, who being by me duly sworn, says that he is the Vice President and Secretary of North American Chemical Company, that the foregoing instrument was signed by him on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act of said corporation.

Notary Public

BETHAMM GANNON

Metery Public, State of New York

110 Ct 3772158

Ct 15 The New York County

Ct 15 The State Sport 17, 1942

My Commission expires:

CITY OF WASHINGTON)
) ss:
DISTRICT OF COLUMBIA)

I hereby certify this 14th day of December, 1990 that I have compared the foregoing Certificate of Change to the original and have found the copy to be complete and identical in all respects.

Notary Public

My Commission expires:

Carolyn S. Brown Notary Public, District of Columbia We Commission Expires Match 14.1922